

# The Douglas Group

## Some Background and Comment on FCB's Empire and Prototyping etc. in the USA Empire: Unmeasured Magazine Profile-Distance Method

by Stephen A. Douglas

In April, 1990 Roger Baron announced the FCB system, Empire as an aid in judgement in selecting the best prototype of an unmeasured magazines. This prototype is used in the computer as surrogate for an unmeasured magazine in efficiency rankings, optimizations, reach/frequency analyses, etc. Roger's paper follows; but first a very brief summary of the evolution of "making up the numbers" in the U.S. as a word of background.

As members of this symposium are well aware, all agencies must consider magazines not measured in a national syndicated readership data base, such as AGMA in Germany, FMB in Canada, NRS in UK or Simmons, MRI and MMR in the U.S. Some of you are from countries that do not currently conduct National Readership Surveys. When Dawn Mitchell heard about the concept, we thought we should present it because it works. Roger is unable to join us because of earlier commitments and the mini recession in the U.S.

Media planners need audience estimates for unmeasured magazines. In short we make up numbers, in the U.S. Some numbers, as Marty Frankel pointed out in a recent ARF paper, are more made up than others.

There is, in fact, a major group of agencies lead by JWT-Chicago that resist prototyping. Their reasons are that having a number implies certainty about the judgement that went into making up that number. JWT thinks it must be a more reasoned position.

The problem is that the media departments have all had reductions in the number of people per million dollars of billing. It seems logical that centralizing the prototype analysis in the media research function makes a lot of sense. The media research department does the analysis and makes recommendations to groups of senior media executives (say five years or more experience with titles like Associate Media Director or Media Director). This group then reviews the logic of the recommendation, accepts it, modifies it based on experience, or sends it back for more study. This saves time of the planners and standardizes agency positions. That can be good because it requires less man hours in the process, and bad because it removes responsibility from young planners to learn.

Media evaluation of unmeasured magazines requires the following data be reviewed by EACH individual planner, group of planners, and (or if you use a centralized system) a media research executive:

- o The magazines' editorial content and history;
- o The magazines' circulation history and audit statements;
- o High quality subscriber studies (Typically direct mail with a response rate of more than 50% and following the American Association of Advertising Agency guidelines).

Not having any or poorer quality versions of the above information hurts an unmeasured magazine in agency review process. Another negative is if the magazine is controlled (not paid for but sent unsolicited [that is the worst] or requested individually, but still free).

We use two methods:

- o Simulations;
- o Prototypes.

A simulation is:

"...used to describe the output of a process in which a magazine vehicle is created on one of the syndicated audience data bases not from respondent reporting but from mathematical modeling. Simulation is typically carried out by one of the on line data processing companies according to a given set of mutually exclusive and exhaustive population segments.

"...unlike prototyping which is replicable, simulation may not be replicable. ...if two different individuals specify a prototype using the same assumptions, they will produce the same results."

Martin R. Frankel, Ph.D.  
ARF Issues Workshop  
July 11-12, 1989.

Simulations have been severely attacked by the agency media research community because they do not have a direct tie to actual behavior. The method constructs an artificial person solely on the basis of a few demographics. This can cause embarrassing anomalies - for example, some simulations of skiing publications do not produce any skiers in the readership.

Traditional prototyping procedures include:

- o Taking a similar magazine, say a Travel & Leisure which is reported, and raising or lowering the audience level (RPC) and calling it Travel Holiday, an unmeasured magazine. Umpire helps resolve the problematic question, "Which is the most similar magazine?"
- o Taking a weighted average of two or more magazines, like 50% of Travel & Leisure's audience, 25% of American Way's and 25% of Gourmet's to equal Travel Holiday. Again, Umpire can help the planner select which magazines to use.

- o Selecting a host publication, Travel & Leisure again, and re-weighting demographic composition say of age, or age within income, and making that a new travel magazine. This is called a composite method. One of the advantages of the composite method is that we can use it to estimate the audiences of very extreme populations. For example just using the college graduates who read the Wall Street Journal seems to produce a very realistic estimate of readers of Ivy League College Alumni publications.

The composite method was developed by the Newsweeklies to estimate the total audiences and compositions of the demographic editions of Newsweek, U.S. News, and Time. These editions are made up of subscribers who have been qualified by questionnaire job title (for Time Top Management) and job title and income qualified for Newsweek Business. To estimate demographic editions, audience and share job title estimates are derived from the use of subscriber data relative to either MRI or Simmons. For complete descriptions contact any news magazine office and they will be glad to provide you with a copy of their respective versions;

### Umpire

Umpire is an aid in the process of selecting a magazine as host to better estimate composition for the prototype. Roger Baron has invented a program that takes five pieces of information from a subscriber study. The five pieces of information are:

- o % Women;
- o Median age;
- o % Graduated college plus;
- o Median household income;
- o % Married.

How he arrived at these demos and the validation of the work is thoroughly reviewed in the FCB paper following. In short, Umpire uses the delta-square statistical technique to create a score for each potential prototype that indicates how close it is to the demographic profile of the unmeasured magazine's subscriber study.

The validation process shows that the profile of Umpire's recommended prototype is remarkably close to that of the actual magazine, not just on demographics, but also on product usage) when finally measured and reported in a recent reading system. Correlations for most of the magazines tested are in the mid-nineties. In short, it meets the test of predictive validity. It works in almost all cases. There are some exceptions.

It does not work for:

- o News magazines - there are several possible reasons. I suggest that the reader per copy produced by the ubiquitous public place availability is the answer. Some have suggested the quality of the subscriber study was not good. I believe it is the former not the latter.
- o College publications - Ivy League Network - the audience is too upscale. Further, there is no publication in MRI with the high concentration of college graduates that would be likely for this publication.
- o Highly upscale magazines - such as Art and Antiques or Nation's Business. The delta-square for these are the thousands, compared to typical magazines which score in the low hundreds. This is not an indictment of the Umpire system. Rather, it says that these magazines are so upscale that there is no suitable prototype in syndicated research.

These few cases just confirmed Roger's point that the model is not a substitute for thinking. It is meant to help speed up and or expand the researcher or planners options.

The Umpire system's objective is:

"To find the single magazine or group of magazines that most closely matches the demographic profile of an unmeasured magazine readership study."

Total audience and readers per copy remain media research judgements. FCB stresses, as I do, that beyond the numbers, planners will still have to evaluate the new magazine's qualitative values and the appropriateness of editorial environment for their particular product.

The complete paper by Roger Baron follows or is available in the most recent issue of the Advertising Research Foundation Journal of Advertising Research, Fall Winter 1990.

USING THE PROFILE-DISTANCE METHOD TO SELECT  
UNMEASURED MAGAZINE PROTOTYPES

by

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In today's world, the computer has become essential for magazine planning. It stores syndicated readership data, it calculates their relative efficiency, and it estimates the reach and frequency of alternative schedules.

That's fine if we are talking about the several hundred established magazines that are measured by syndicated research. But what about new magazines, or those that choose, for one reason or another, not to be included in the general studies? Now the planner, and most certainly the magazine sales staff, have a big a problem. At many agencies, if it's not in the computer, it's not looked at, it's not considered for the schedule, and it may as well not exist in so far as that advertiser is concerned.

To solve this problem, we need some kind of surrogate that can represent the unmeasured magazine in media analyses. One approach is to simulate its readership by artificially designating a group of respondents whose demographics match those of the new publication. In our opinion there are serious problems with simulations because there is no tie to the reality of magazine readership. This can cause real problems when working with product usage.

The more accepted method is to use a prototype - that is, a measured magazine that is similar to the unmeasured book. But the process of selecting the best prototype has been problematic and highly subjective.

It's not for lack of effort on the part of the magazines. Millions of dollars are spent every year on proprietary readership studies. The problem is not with the studies - it's that the planner doesn't know what to do with them - they don't know which demographics are most important and they have no way to handle the data. If they were matching on just one demo - say median age, the task would be easy. But to be accurate you need several demos - sex, income, education, and so forth - and now the planner is faced with a mind-boggling array of numbers, and a mental process that goes something like, "This magazine is close on age but it's income is too low; on the other hand that magazine is fine on age and income but there are too many men."

In despair, the planners toss the expensive readership study aside, and turn to something they can understand: editorial similarity. But, as Debbie Solomon pointed out in our debate at the ARF Workshop last year, new magazines go to great efforts to find a unique editorial niche - choosing a similar existing magazine can be very difficult. And besides, just because one magazine is in the same general editorial category as another does not mean that it's readers have the same demographics, or more important, the same lifestyle and product usage patterns.

Demographics predict lifestyle. The readers of Architectural Digest are part of a socioeconomic group that is described, not only as people who live in expensive houses, but also, as people who have the money, education, and outlook to be interested in a range of different subjects, and, more important for our purposes, to selectively read certain magazines: Gourmet, Travel & Leisure, Psychology Today, the New Yorker, and so on. These are the magazines that should be considered as prototype candidates, and we can find them by matching demographic profiles.

FOOTE, CONE & BELDING

UMPIRE

UNMEASURED MAGAZINE

PROFILE SYSTEM

To do this, FCB has developed UMPIRE, the Unmeasured Magazine Profile system.

OBJECTIVE

To find the single magazine or group of magazines that most closely matches the demographic profile of an unmeasured magazine's readership study.

It's objective is to find the single magazine or group of magazines that most closely matches the demographic profile of an unmeasured magazine's readership study. The prototypes are only used to get estimate of audience composition for the computer. Total audience and reader-per-copy remains a media research judgment. Beyond the numbers, planners will still have to evaluate the new magazine's qualitative values and the appropriateness of its editorial environment for their particular product. Here's how UMPIRE works.

MOST PREDICTIVE DEMOGRAPHICS

Sex (% women)  
Median age  
Graduated college plus  
Median Household Income  
Married

We begin by identifying those demographics that are most predictive. Later we will discuss how we did that - but for now, let's assume that they are sex (woman composition), median age, college grad plus, median household income, and married.

**MRI SPRING 1989**  
(Primary Readers)

MAGAZINE	WOMEN	MEDIAN AGE	COL GRAD	MEDIAN HH	MARRIED
1001 Home Ideas	72.4	38.3	21.9	40.2	78.2
4 Wheel & Off Rd	23.2	28.3	6.3	28.6	49.2
American Baby	74.7	28.9	28.6	33.6	92.3
American Health	72.7	42.3	26.8	36.9	89.0
Arch Digest	50.0	42.6	62.6	62.3	66.1
Audubon	48.7	49.7	42.2	40.6	61.1
Baby Talk	76.6	27.4	16.0	36.3	77.2
Barrons	22.8	38.4	63.4	66.4	66.2
Base Master	19.6	38.2	11.6	31.7	73.4
Better Homes	71.2	44.8	21.6	38.6	76.0
Bon Appetit	70.7	40.8	37.0	60.0	67.7
Bride's Magazine	96.2	36.2	17.4	42.0	49.6
Business Week	26.6	46.6	49.3	61.6	66.2
Car Craft	13.8	24.6	6.7	26.9	41.6
Car & Driver	13.3	28.6	22.3	42.1	42.0
Changing Times	42.0	64.2	31.7	40.4	82.1

We downloaded these five demographics for the primary audience of every magazine measured by MRI - alphanumerically from 1-2, from 1001 Home Ideas through Yankee. Since ultimately we are going to be using these magazines as our prototype, we cut the list back to 125 national, non-ethnic magazines with more than 150 annual respondents. So now we have our datafile - five columns wide by 125 magazines long.

We enter the five demographics from the unmeasured magazine's readership study, and compare them, one at a time, with those on the database. The method is to find the lowest delta square. It's not a new technique - it goes back to Euclid in ancient Greece - but it's handy for what we want to do.

**SAMPLE CALCULATION**

MAGAZINE	WOMEN	MEDIAN AGE	COL GRAD	MEDIAN HH	MARRIED	DELTA SQ
ARCH DIGEST (readership study)	66.4	46.0	61.1	71.4	64.9	
1001 Home Ideas (MRI primary stud)	72.4	38.3	21.9	40.2	78.2	
DELTA	-7.0	8.7	29.2	31.2	-13.3	
x	-7.0	8.7	29.2	31.2	-13.3	
DELTA SQUARE	49.0	44.9	862.8	973.4	176.9	= 2,097

Suppose Arch Digest was a new, unmeasured magazine. Its subscriber study says that 65.4% of its readers are women. For the first magazine on the database, 1001 Home Ideas, 72.4% of its readers are women. 65.4 - 72.4 equals negative 7.0. We square this to get rid of the negative sign and do the same calculation for the remaining four demographics. The five delta squares are added together to get a score of 2,097 for 1001 Home Ideas as a potential prototype of Arch Digest.



MAGAZINE	MEDIAN COLL			MEDIAN		DELTA SQ
	WOMEN	AGE	GRAD:	HH	MARRIED	
ARCH. DIGEST	66.4	46.0	61.1	71.4	64.9	
4 Wheel/Off Rd	23.2	28.3	6.3	28.6	49.2	
	.....	.....	.....	.....	.....	
DELTA	42.2	16.7	44.8	42.9	16.7	
x	42.2	16.7	44.8	42.9	16.7	
	.....	.....	.....	.....	.....	
DELTA SQUARE	1781	279	2007	1840	246	6,153

The second magazine on the list is 4-Wheel and Off Road. How good a prototype would it be for Arch Digest? Not very - just about everything is wrong. Its delta square is 6,153.

MAGAZINE	MEDIAN COLL			MEDIAN		DELTA SQ
	WOMEN	AGE	GRAD:	HH	MARRIED	
ARCH. DIGEST	66.4	46.0	61.1	71.4	64.9	
Gourmet	74.0	43.4	42.8	58.0	69.2	
	.....	.....	.....	.....	.....	
DELTA	-8.8	1.6	8.5	16.4	-4.3	
x	-8.8	1.6	8.5	16.4	-4.3	
	.....	.....	.....	.....	.....	
DELTA SQUARE	74.0	2.8	72.3	237.2	18.6	404

Here's Gourmet - not a bad match - it has a delta square of 404, and we can see that most of the difference is in median household income.

We do the same thing for all 125 magazines, and then rank them - the one with the lowest delta square is the closest match.

That's it - all done - here's the report.

ECB EMPIRE - UNMEASURED MAGAZINE PROFILE SYSTEM						
MAGAZINE	DELTA SQUARE	MEDIAN WOMEN	MEDIAN COLL AGE	MEDIAN COLL GRAD:	MEDIAN HH	MEDIAN MARRIED
ARCH. DIGEST		66.4	46.0	61.1	71.4	64.9
Gourmet	404	74.0	43.4	42.8	58.0	69.2
Travel & Leisure	423	67.4	43.4	38.4	66.7	66.7
New Yorker	461	64.8	46.8	66.3	69.8	64.8
Arch. Digest	688	60.0	42.8	62.8	62.3	66.1
Bon Appetit	710	70.7	40.8	37.0	60.0	67.7
Smithsonian	801	60.2	48.2	62.8	48.0	66.1
Psychology Today	804	62.0	40.8	48.2	48.4	63.1
Food & Wine	918	61.9	39.7	31.4	61.2	66.0
Inc.	928	44.8	36.1	46.9	66.6	78.9
Money	1067	41.8	42.3	42.8	62.0	71.8
Fortune	1280	36.8	36.1	40.8	66.7	66.4
Colonial Homes	1401	78.4	44.8	33.7	46.3	62.1
HQ	1418	76.7	46.8	36.8	39.9	66.3

If we were trying to find the best single prototype for a new magazine called Architectural Digest, it would be Gourmet. Other upscale shelter books that might be reasonable candidates from an editorial standpoint, such as HG, are not as close a match. In this case, the difference lies in the education and median household income. Notice that Arch Digest, itself, comes in fourth. The subscriber study isn't a perfect reflection of the MRI primary audience, and also, the delta square technique is very sensitive. We will use this later on to help us determine the most predictive demographic.

The last step is to take the top magazines and calculate two-magazine averages. Sometimes, one magazine will be high, another low, but their average closely matches the readership study. Taking Gourmet and New Yorker, for instance, Gourmet's composition for women is 74% and New Yorker's is 55. The average of the two, 65, is a perfect match with Arch Digest. We calculate a delta square for every combination of the top ten magazines taken two at a time. Sort the combinations and print the report.

**FOR UMPIRE - UNMEASURED MAGAZINE PROFILE SYSTEM**

<b>2-MAGAZINE COMBINATIONS</b>		<b>DELTA SQUARE</b>
Gourmet	New Yorker	198
Travel & Leisure	New Yorker	268
New Yorker	Bon Appetit	288
Gourmet	Arch. Digest	330
New Yorker	Food & Wine	338
Gourmet	Travel & Leisure	340
Gourmet	Smithsonian	414
Gourmet	Inc.	418
New Yorker	Psychology Today	460

There are a number of combinations that have a lower delta square than any single magazine alone - remember Gourmet's was 404.

Finally, we use judgment to select the best prototype. I can't stress this enough - UMPIRE is an aid to judgment - as will be apparent in a few minutes, we can't automatically go with the combination that has the lowest delta square - we need to look at the alternatives and select a prototype that has a low delta square and also is judgmentally appropriate. In this case, the average of Gourmet and New Yorker is quite acceptable, and that is what we would use.

An obvious question is, "What about special interest magazines?" A system that selects prototypes on the basis of demographics alone can produce illogical results: Parenting magazine with too few parents, a sports magazine like World Tennis with too few tennis players, or a regional magazine like Midwest Living with readership in the South.

### SPECIAL INTEREST MAGAZINES

Add a qualifier that restricts readership to those who have the special interest.

#### PARENTING MAGAZINE

Prototype: American Baby, Gourmet  
Qualifier: 1+ children age 0-12 at home  
(apply to Gourmet's readers)

#### WORLD TENNIS

Prototype: New Yorker, Runner's World  
Qualifier: Play tennis

#### MIDWEST LIVING

Prototype: National Geog., Prevention  
Qualifier: Live in the Midwest

Since the underlying lifestyle can still be expressed in terms of demographics, we would continue to use them to identify the magazines that most closely match the readership study. But, as necessary, we would add a qualifier to the prototype that restricts the audience to those who participate in the special interest of the unmeasured magazine.

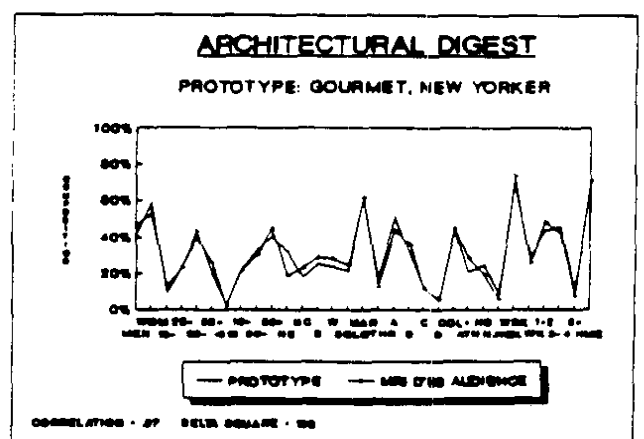
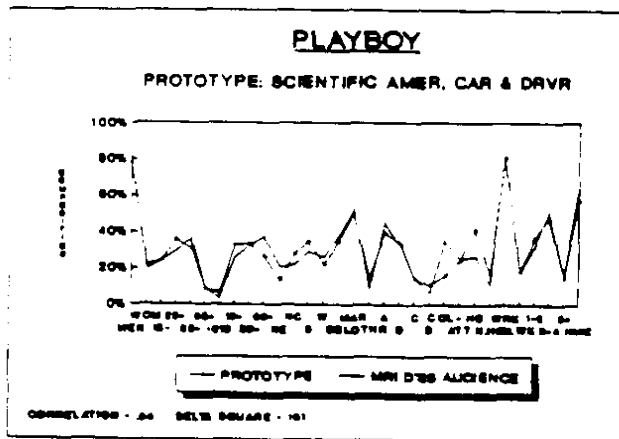
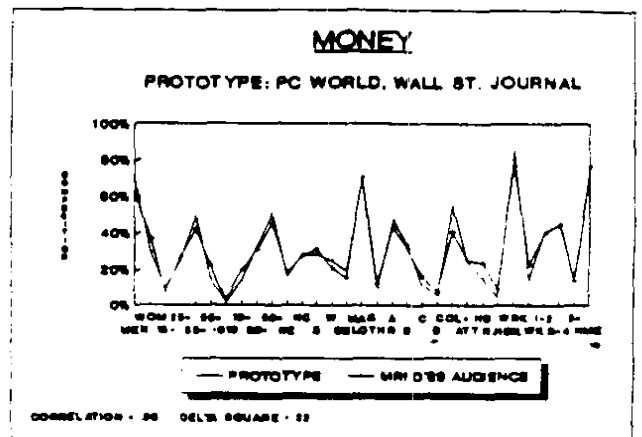
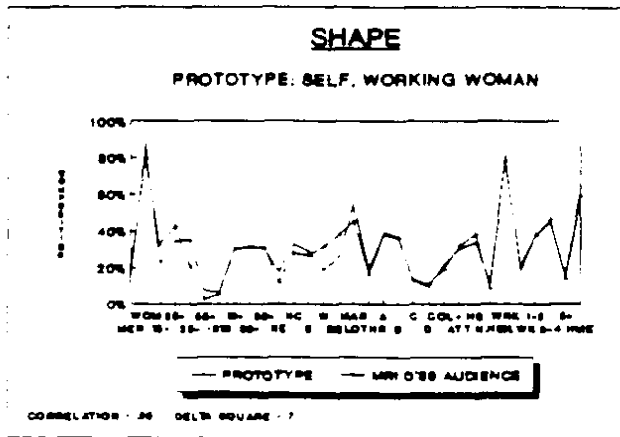
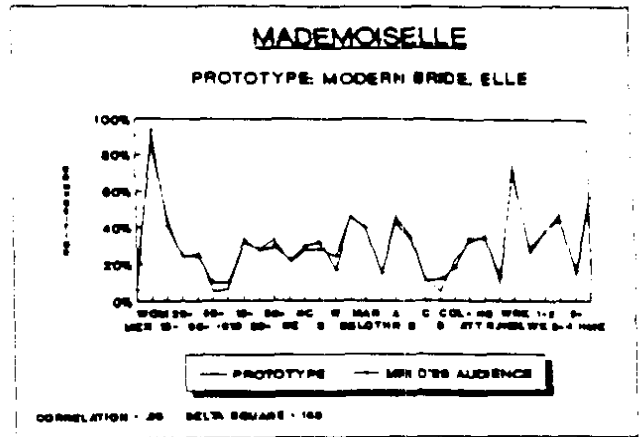
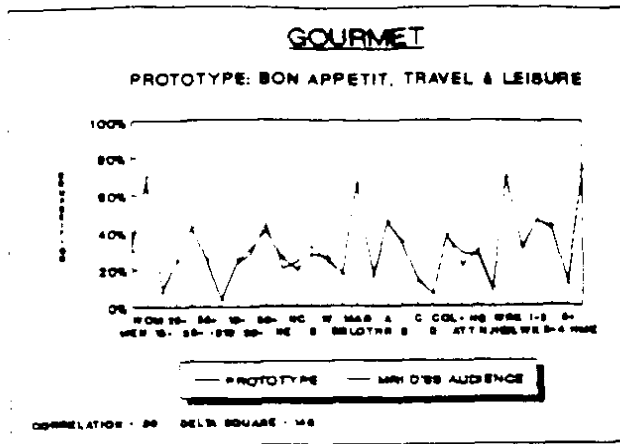
For example, for Parenting, the best demographic match is American Baby and Gourmet. The prototype would be based on the readers of Gourmet who have one or more children at home. American Baby, of course, would not need this qualifier. We would do the same kind of thing for a sports magazine or a regional publication. The only caveat, of course, is that we must choose a large enough prototype so that the sample size is adequate after the qualifier has been applied.

The next step is validation. How well does the total audience profile of the prototype match that of the magazine itself? We used magazines that have a subscriber study that were later measured by MRI. Here are the prototypes that UMPIRE selected and the correlation on 31 demographics.

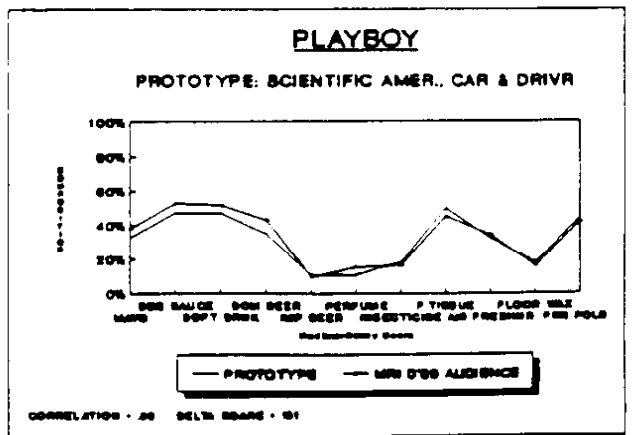
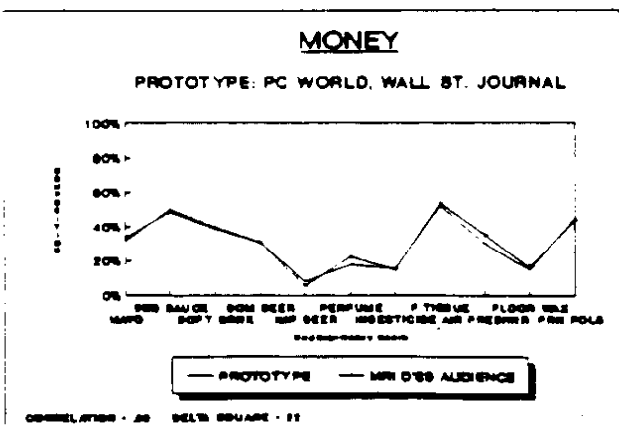
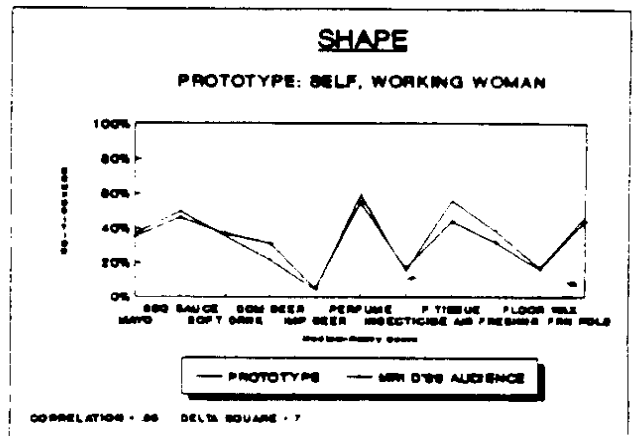
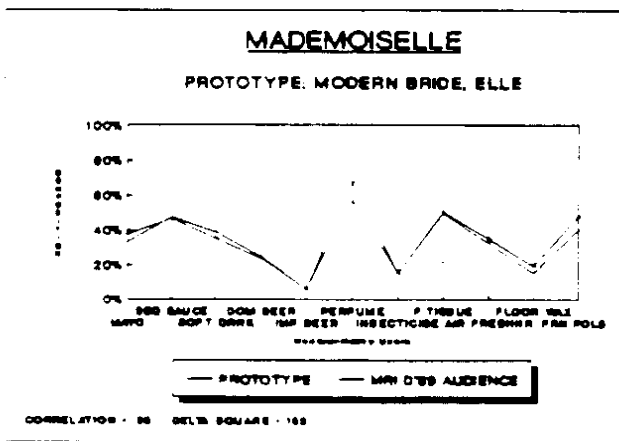
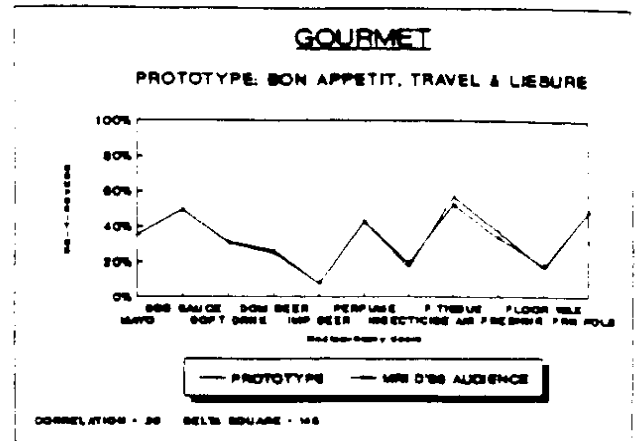
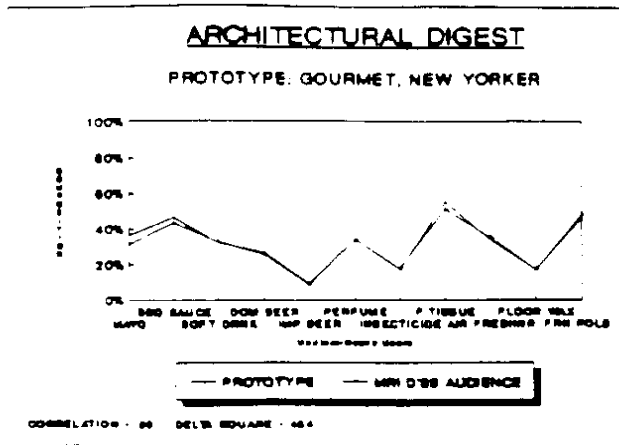
VALIDATION 'UNMEASURED' MAGAZINE VS PROTOTYPE		
'UNMEASURED'	UMPIRE PROTOTYPE	DEMO CORR.
AMERICAN HEALTH	Weight Watchers / House Beautiful	0.87
ARCH. DIGEST	Gourmet / New Yorker	0.87
BON APPETIT	Food & Wine / Harper's Bazaar	0.86
BRIDE'S MAGAZINE	Modern Bride	0.86
COUNTRY LIVING	Creative Ideas / Colonial Home	0.86
DUCKS UNLIMITED	Golf Digest / Wall St. Jnl	0.86
FLOWER & GARDEN	Country Journal / Prevention	0.84
GOURMET	Bon Appetit / Travel & Leisure	0.86
HEALTH	Family Circle / Set Eve Post	0.87
HOME OFF CMPTS	US News / Sports Illustrated	0.86
MADMOISELLE	Modern Bride / Elle	0.86

VALIDATION 'UNMEASURED' MAGAZINE VS PROTOTYPE		
'UNMEASURED'	UMPIRE PROTOTYPE	DEMO CORR.
MONEY	PC World / Wall St Journal	0.88
MUSCLE & FITNESS	Penthouse / 4 Wheel & Off Road	0.82
PARENTING	American Baby / Gourmet	0.84
PLAYBOY	Scientific Amer / Car & Driver	0.84
SESAME STREET	American Baby / Working Mother	0.87
SHAPE	Self / Working Woman	0.86
STEREO REVIEW	Road & Track / High Fidelity	0.87
WESTWAYS	Audubon / USA Today	0.84
WORKBASKET	Women's Day	0.82
WORKBENCH	Popular Science	0.84
WORKING MOTHER	Creative Ideas / Working Woman	0.83

Graphically, here's how this looks for a few of them



Since most planning is done on the basis of product usage, we compared the prototype with the magazine itself on composition of total adult medium-heavy users of various products. We see the same pattern of exceptionally high correlations. This gave us a great deal of confidence in the validity of the UMPIRE profile matching system.



As we got into it, we found that the system was very sensitive to the demographics that were entered. Each set of demo's produced a different magazine with the lowest delta square. We had to identify the most predictive demographic set.

To do this, we went back to the magazines that had an SMRB subscriber study and were later measured by MRI. Comparable data exist on seven demos. We made the assumption that a magazine is its own best prototype. That is, given the readership study of, say, Mademoiselle, the most predictive demographic set is one which selects Mademoiselle as the best prototype - the one with the lowest delta square.

We looked at all possible combinations of the seven demographics taken 1, 2,3,4, and 5 at a time. We recorded the rank at which each magazine "found itself," the earlier the better. A few minutes ago we noted that Arch Digest found itself ranked fourth. Here is another example, American Health.

FCB UMPIRE - UNMEASURED MAGAZINE PROFILE SYSTEM						
MAGAZINE	DELTA SQUARE	MEDIAN WOMEN	COL AGE	MEDIAN GRAD-	MEDIAN HH	MARRIED
AMERICAN HEALTH		53.2	36.8	42.1	40.8	63.8
Working Woman	196	56.2	36.4	30.3	37.4	67.2
Town & Country	222	74.8	42.3	31.8	39.8	66.1
HG (House & Gdn)	269	76.7	46.6	36.6	39.9	66.3
Parenting	276	81.2	31.7	39.3	41.3	79.2
Bon Appetit	310	70.7	40.8	37.0	60.0	67.7
Metropolitan Home	318	71.3	36.4	34.9	48.8	64.1
Gourmet	409	74.0	43.4	42.8	66.0	69.2
American Health	472	72.7	42.3	28.8	36.8	69.0

For this set of demographics, UMPIRE says that American Health is the eight best prototype of American Health.

UMPIRE thinks that Working Woman is the best prototype. That's wrong! It thinks that Town & Country is second best, and so on. American Health itself, ranks eighth. We did that for every magazine that we had data on

RANKING SUMMARY FOR DEMOGRAPHIC SET:	
MAGAZINE	RANK
American Health	8
Arch Digest	4
Bride's Magazine	17
Business Street Magazine	7
Country Living	16
Country Unlimited	66
Flower & Garden	4
Mademoiselle	1
Home Office Computing	16
Metropolitan Home	8
Money	10
Muscle & Fitness	21
Parenting Magazine	1
Playboy	23
Shape	2
Stereo Review	1
Weekdays	17
The Wirecutter	1
Working Mother	2
World News	1
Average	12.1

The average rank for this set of demos: sex, median age, college grad plus, median household income, and married, was 12.1. Some magazines, like Ducks Unlimited, were off in space. Others, like Mademoiselle, Working Mother and Stereo Review were right on.

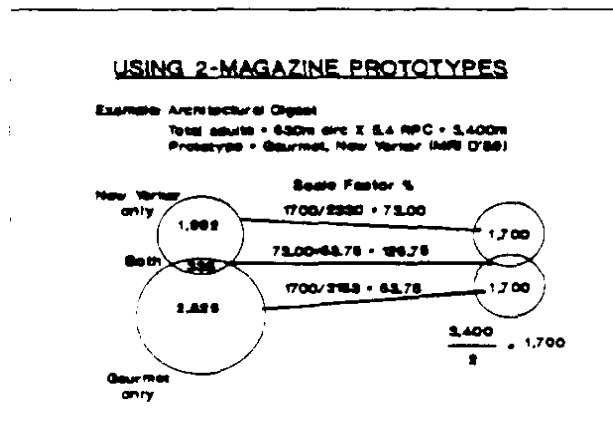
We repeated the process for for every combination of demos.

ALTERNATIVE DEMOGRAPHIC INPUTS					AVERAGE RANKING
Women	Medage	Grad	Medhhi	Married	12.1
Women	Medage	MedhH	Married		13.7
Women	Grad	MedhH	Married		14.0
Women	MedhH	Married			16.8
Women	Medage	WorkFT	Medhhi	Married	17.5
Women	Medage	Attnd	Married		18.2
Women	Medage	MedhH			19.8
Women	Medage	Grad	WorkFT	Medhhi	20.1
Women	Grad	MedhH			20.7
Women	Medage	WorkFT	Medhhi		23.7
Women	WorkFT	MedhH			28.8

The one with the lowest average rank was determined to be the most predictive. Here are some examples. For instance, if we used women, median age, and median household income, the average rank was 19.8 - not as good a predictor. In the interest of consistency and accuracy, it's important that the UMPIRE run be based on the five demos at the top.

The final step is to enter the prototype into the computer. Single magazine prototypes are handled routinely by all the systems. Two magazine prototypes are a little more complicated. Our example is based on MRI's MEMRI, although IMS and Telmar are also able to handle two magazine prototypes. SMRB's CHOICES will allow it in future revisions.

We continue with our example from Arch Digest, prototyped as the average of Gourmet and New Yorker.



First determine the total audience of the unmeasured magazine by multiplying its circulation times the estimated readers-per-copy. This area is still totally judgmental. At FCB we base it on the readership of editorially similar magazines as well as publication frequency, out-of-home distribution, and newsstand sales. In our example, we get 3.4 million readers. Now, divide that in half, giving 1,700,000.

Next, we are going to create three mutually exclusive pieces: readers of Gourmet and not New Yorker, readers of New Yorker and not Gourmet, and readers of both. The scale factor of each component is calculated by dividing 1700 by the component's total audience. 1700 divided by the total audience of New Yorker 2330 equals 73.00% Do the same thing for Gourmet. 1700 divided by 3163 equals 53.75% Now, add the two single magazine scale factors together to get the scale factor for the duplicate segment. 73.00 + 53.75 equals 126.75.

```

USING 2-MAGAZINE PROTOTYPES WITH MEMRI

Defined Prototype 1 (New Yorker only)
Name: src1
Based on: new
Scaled by: 73.00
Code: 24788 (not gov card column)

Defined Prototype 2 (New Yorker and Gourmet)
Name: src2
Based on: (blank)
Scaled by: 126.75
Turnover: 43 (average new and gov)
Code: 29298 & 24788

Defined Prototype 3 (Gourmet only)
Name: src3
Based on: gov
Scaled by: 53.75
Code: 29298 (not new card column)

Group
Name: src
Components: src1, src2, src3
  
```

We use the Builder function in MEMRI to create three defined prototypes based on the three mutually exclusive pieces. Note that you have to use the card column punch in the coding section. Turnover of the duplicated segment is the average of the two component's turnovers. Finally, the Group function is used to combine the three pieces into a single prototype that can be used by the planners.

When it's done this way, the resulting prototype has a composition that is the exact unweighted average of the two components. This matches the way UMPIRE calculated the delta square for the two magazine average - and we're home. The prototype is ready to be used in CPM rankers, optimizations, and reach/frequency runs. Incidentally, by doing it this way the system allows the prototype and its components to be in the same schedule. There is one slight glitch in the current MEMRI program - if you look at a single insertion of one magazine, the reach will be up to 8% less than the gross impressions. This is because of the way the program handles the duplicated segment. Most of the magazines we looked at were in the 3-5% range - not significant in the context of a full schedule - but not perfect. MRI is working on correcting this.

Finally, here are some examples of UMPIRE runs with a few of the current crop of unmeasured magazines. Here's Child Magazine.

ECB UMPIRE - UNMEASURED MAGAZINE PROFILE SYSTEM						
MAGAZINE	DELTA SQUARE	MEDIAN WOMEN	MEDIAN AGE	MEDIAN COL GRAD	MEDIAN URB	MEDIAN MARRIED
CHILD		76.0	32.0	46.0	43.3	79.0
Home Magazine	296	66.6	36.9	32.2	43.6	73.6
Colonial Homes	311	73.3	42.2	30.8	42.8	80.3
Bon Appetit	317	70.1	41.2	36.1	60.7	70.4
Gourmet	382	68.0	42.7	39.1	60.9	67.5
Country Living	491	68.6	39.9	26.6	42.9	82.0
Parents	626	72.4	30.6	24.7	39.6	88.6

2-MAGAZINE COMBINATIONS		DELTA SQ
Gourmet	American Baby	208
Gourmet	Parents	220
Bon Appetit	American Baby	238
Bon Appetit	Parents	243
Home Magazine	Working Woman	269

Source: ECB UMI



It's interesting that UMPIRE gives Child the same prototype as Parenting, an average of Gourmet and American Baby. Again, we would apply the parental qualifier to Gourmet's readers.

FCB UMPIRE - UNMEASURED MAGAZINE PROFILE SYSTEM						
MAGAZINE	DELTA SQUARE	MEDIAN WOMEN	MEDIAN AGE	MEDIAN COL GRAD:	MEDIAN HH	MARRIED
EATING WELL		71.0	48.8	61.8	47.1	87.3
Gourmet	193	68.0	42.7	39.1	60.9	67.8
Bon Appetit	290	70.1	41.2	36.1	60.7	70.4
Travel & Leis.	360	66.1	44.8	46.0	64.0	66.1
Food & Wine	425	60.9	39.8	37.2	49.8	69.3
Smithsonian	464	49.8	46.4	61.7	46.8	66.7
Nat'l Geog Trav	486	66.9	49.3	41.1	46.2	79.1
2-MAGAZINE COMBINATIONS		DELTA SQ				
Gourmet	Smithsonian	190				
Bon Appetit	Smithsonian	194				
Gourmet	Travel & Leisure	216				
Bon Appetit	Travel & Leisure	231				
Gourmet	Bon Appetit	236				

Source: FCB MRI

Here's Eating Well. In our judgment, it would be best prototyped by one book, Gourmet, even though the Gourmet Smithsonian combination has a slightly lower delta square.

FCB UMPIRE - UNMEASURED MAGAZINE PROFILE SYSTEM						
MAGAZINE	DELTA SQUARE	MEDIAN WOMEN	MEDIAN AGE	MEDIAN COL GRAD:	MEDIAN HH	MARRIED
ENTERTAINMENT WEEKLY	62.0	38.8	47.0	41.8	50.0	
Psych. Today	94	60.7	38.0	43.3	43.1	61.3
Arch. Digest	166	61.0	40.8	48.2	60.2	57.9
Games	299	62.3	33.8	34.7	36.1	49.9
Food & Wine	329	60.9	39.8	37.2	49.8	69.3
Audubon	340	49.1	46.6	46.7	42.3	66.0
Owens	359	38.4	34.3	36.1	43.7	64.7
Newsweek	373	46.7	41.9	37.8	42.7	64.9
2-MAGAZINE COMBINATIONS		DELTA SQ				
Arch. Digest	Games	64				
Psych. Today	Arch. Digest	67				
Psych. Today	Owens	79				
Psych. Today	Audubon	113				
Psych. Today	Newsweek	120				

Source: FCB MRI

The readership study of Entertainment Weekly presents the magazine as an upscale publication, best prototyped by Psychology Today or Arch Digest. In our judgment, the average of Psychology Today and Newsweek reflects that, but also broadens the profile and adds the characteristics of a weekly magazine.

**FCB UMPIRE - UNMEASURED MAGAZINE PROFILE SYSTEM**

MAGAZINE	DELTA SQUARE	MEDIAN WOMEN	MEDIAN AGE	MEDIAN COL GRAD.	MEDIAN HHS	MEDIAN MARRIED
MEMORIES		64.4	42.0	32.8	38.7	69.8
HO (House & Gdn)	66	68.8	44.1	27.8	38.8	61.6
Town & Country	94	71.0	43.3	28.8	32.9	63.9
Games	170	62.3	33.8	34.7	36.1	49.9
Food & Wine	201	80.9	39.8	37.2	49.6	69.3
Life	227	64.8	37.7	24.0	40.3	64.9
American Health	231	71.1	40.7	26.1	36.3	71.0
People	248	63.9	36.1	19.2	36.4	64.6
Psych. Today	280	60.7	38.0	43.3	43.1	61.3

2-MAGAZINE COMBINATIONS		DELTA SQB
Town & Cntry	Psych. Today	20
Amer. Health	Psych. Today	23
Health	Psych. Today	26
Town & Cntry	Food & Wine	27

Source: FCB UMPIRE

Memories is an innovative new magazine that might be prototyped by Life or People. On the other hand, an average of Town and Country and Psychology Today is almost a perfect fit.

**FCB UMPIRE - UNMEASURED MAGAZINE PROFILE SYSTEM**

MAGAZINE	DELTA SQUARE	MEDIAN WOMEN	MEDIAN AGE	MEDIAN COL GRAD.	MEDIAN HHS	MEDIAN MARRIED
TV ENTERTAINMENT		63.2	39.9	26.1	38.4	64.8
Parade	46	63.0	42.0	20.6	36.2	64.8
USA Weekend	71	62.0	43.4	19.6	36.2	67.8
Life	109	64.8	37.7	24.0	40.3	64.9
Time	139	47.2	40.8	36.8	41.9	64.4
Reader's Digest	208	66.8	49.1	19.8	34.6	72.0
Newsweek	216	46.7	41.9	37.8	42.7	64.9
TV Guide	238	64.7	37.6	13.7	31.7	59.2

2-MAGAZINE COMBINATIONS		DELTA SQB
Parade	Time	16
Newsweek	TV Guide	17
Time	TV Guide	18
USA Weekend	Time	22
Parade	Newsweek	29

Source: FCB UMPIRE

Here is the run for TV Entertainment. TV Guide alone would be reasonable, but the distribution to cable households makes the profile more upscale. The average of Newsweek and TV Guide readers (in cable homes) is right on, and is judgmentally a better fit than Time and Parade.

**FCB UMPIRE - UNMEASURED MAGAZINE PROFILE SYSTEM**

MAGAZINE	DELTA SQUARE	MEDIAN WOMEN	MEDIAN AGE	MEDIAN COL GRAD.	MEDIAN HHS	MEDIAN MARRIED
VICTORIA		66.0	41.8	32.8	43.7	69.2
Working Woman	208	66.1	39.8	37.6	39.2	61.6
Creative Ideas	383	66.9	43.1	19.4	41.6	61.3
Redbook	398	64.6	40.6	17.8	36.9	71.7
Working Mother	417	82.1	34.3	22.0	36.8	76.3
Ladies Home Jnl	461	84.2	46.9	17.2	36.3	73.6
Family Circle	483	84.2	46.9	18.0	33.6	70.0
Self	613	67.8	31.6	18.9	39.6	66.8

2-MAGAZINE COMBINATIONS		DELTA SQB
Working Woman	Creative Ideas	108
Working Woman	Ladies Home Jnl	169
Working Woman	Redbook	172
Working Woman	Women's Day	186
Working Woman	Self	260

Source: FCB UMPIRE

Victoria is another magazine that has a unique style - it's hard to find an exact editorial match. UMPIRE suggests an average of Working Woman and Creative Ideas. We would go with that.

#### UMPIRE IS AN AID TO JUDGMENT

- Strict review of subscriber study quality  
MPA subscriber study guidelines
- The test of reasonableness
  - Judgmentally appropriate
  - A close demographic match
- Some magazines can't be prototyped

Finally, let me again emphasize that UMPIRE is an aid to judgment. This means, first, that we are going to have to be more critical than ever of the quality of subscriber studies. In the past, they were used mostly as advisory documents. With UMPIRE, they have a direct input into the selection of the prototype. In order to be used with confidence, they must comply with the MPA guidelines regarding response rate, independent research, reporting standards, and differential handling of newsstand versus subscription readership.

UMPIRE's selections, like any computer analysis, must meet the test of reasonableness. Just as we do not place the entire media budget in the magazine with the lowest CPM, so we do not automatically use the magazine or combination with the lowest delta square. The recommended prototype must be both judgmentally appropriate and a close demographic match."

Finally, some magazines simply can't be prototyped. For example, "W" is a bi-weekly newspaper for professional women. Its readers have an exceptionally high median household income of \$95,000 and education level - 60% are college grad or above. The UMPIRE analysis shows that the closest match is Gourmet, but the delta square is over 3,000. We would conclude that there is no appropriate prototype in syndicated research. "W" would be better handled as a judgmental addition to the media plan.

Where do we go from here? FCB is working with the various research suppliers to make UMPIRE available on their systems. With the numerical UMPIRE analysis, media researchers can, for the first time, make an informed judgment of which magazine or group of magazines is the best prototype. A good intuitive match is still important, but now the decision can be made in the objective context of the lowest delta-square.

Thank you for your attention.

People who have seen this presentation frequently ask about the effect of using a prototype on duplication. How does the net reach of a schedule using the prototype compare to that of a schedule using the magazine itself? To answer this, we created schedules with 1,2,5, and 10 insertions in each of 16 magazines. These were combined with a like number of insertions in seven reference publications that were chosen to be representative of widely differing readerships: Good Housekeeping, Reader's Digest, Family Circle, Business Week, Penthouse, New Yorker, and True Story. A total of 448 schedule pairs were analyzed. Here is an example of one of them.

	SCHEDULE	
	A	B
GOOD HOUSEKEEPING	1	1
AMERICAN HEALTH (magazine)	1	
AMERICAN HEALTH (prototype)		1
Insertions	2	2
GRPs (adults 18+)	17.4	17.4
REACH (1+)	15.8	16.2 (+2.5%)

We found that the average schedule with the prototype gave 3.15% more reach than did the schedule with the magazine itself. The difference was less for single insertion schedules, more for schedules with ten insertions in each magazine. The difference was greater than 10% for 17 of the 448 schedule pairs. These tended to be magazines that appeal to a narrow group (such as the men's magazines) where a demographically selected prototype does not reflect the high duplication that is normally found.